


## APPLICATION DATA SHEET

Electronic Version v14

Stylesheet Version v14.0

<b>Title of Invention</b>	PROCESS FOR THE SELECTION AND EVALUATION OF INVESTMENT PORTFOLIO ASSET ALLOCATION STRATEGIES		
Application Type : regular, utility Attorney Docket Number : P00898-US1			
Correspondence address: Customer Number: 3017 			
Continuing Data:  This is a Non-Provisional of US application number 60/403,234, filed 2002-08-14 , now Pending.			
Inventor Information:  <u>Inventor 1:</u> <b>Applicant Authority Type:</b> Inventor <b>Citizenship:</b> US <b>Name prefix:</b> Mr. <b>Given Name:</b> James <b>Middle Name:</b> Allen <b>Family Name:</b> Charnley <b>Name suffix:</b> Jr. <b>Residence:</b> <b>City of Residence:</b> Barrington <b>State of Residence:</b> RI <b>Country of Residence:</b> US <b>Address-1 of Mailing Address:</b> 1 North Lake Drive <b>Address-2 of Mailing Address:</b> <b>City of Mailing Address:</b> Barrington <b>State of Mailing Address:</b> RI <b>Postal Code of Mailing Address:</b> 02806 <b>Country of Mailing Address:</b> US <b>Phone:</b> <b>Fax:</b> <b>E-mail:</b>			

Attorney Information:

practitioner(s) at Customer Number:

3017



as my attorney(s) or agent(s) to prosecute the application identified above, and to transact all business in the United States Patent and Trademark Office connected therewith.

Publication Information:

Suggested Figure for Publication - 5

Suggested Classification -

Suggested Technology Center -

Total Number of Drawing Sheets -

Assignee 1:

**Organization Name:**

Water Street Advisers, Inc.

**Address-1 of Mailing Address:**

1 North Lake Drive

**Address-2 of Mailing Address:**

**City of Mailing Address:**

Barrington

**State of Mailing Address:**

RI

**Postal Code of Mailing Address:**

02806

**Country of Mailing Address:**

US

**Phone:**

**Fax:**

**E-mail:**